

IGC SUPPLY / DEMAND: TOTAL GRAINS^a

	Millions									
	Opening stocks	Production	Imports	Total supply	Use				Exports	Closing stocks
					Food	Industrial	Feed	Total ^b		
TOTAL GRAINS										
Argentina **										
2019/20	7.1	84.7	0.0	91.8	5.9	3.1	17.9	28.4	56.4	6.9
2020/21 est.	6.8	86.2	0.0	93.0	6.2	3.6	19.2	30.7	53.6	6.3
2021/22 Fcast	9.3	92.4	0.1	101.7	6.2	3.7	20.5	32.4	56.3	13.1
	(8.4)	(80.8)		(92.2)						(12.2)
Australia **										
2019/20	7.0	26.6	0.9	34.5	2.5	0.7	10.7	15.3	13.8	5.4
2020/21 est.	5.4	25.2	0.4	31.0	2.2	1.0	11.3	17.0	11.1	6.1
2021/22 Fcast	8.1	43.1	0.5	51.7	2.7	1.0	11.9	17.1	29.1	7.5
	(8.6)	(42.4)		(51.0)						(7.8)
Canada										
2019/20	9.0	61.2	2.6	72.8	3.3	6.3	21.2	33.3	31.1	9.5
2020/21 est.	9.5	64.7	2.4	76.6	3.7	6.4	21.5	33.0	36.0	7.0
2021/22 Fcast	7.0	69.2	2.5	80.7	3.3	6.4	18.7	29.9	23.8	6.0
	(8.9)	(77.8)	(2.3)	(85.2)			(20.7)	(21.8)	(27.7)	(8.7)
EU *										
2019/20	33.6	318.4	24.7	376.7	63.9	36.5	170.7	285.4	54.9	36.4
2020/21 est.	32.5	278.1	21.3	331.9	66.7	34.1	150.8	254.0	44.1	33.7
2021/22 Fcast	33.7	291.4	20.7	345.8	57.0	35.0	156.7	264.5	45.8	34.4
	(33.8)	(291.8)	(21.8)	(347.4)			(158.4)	(254.2)	(48.3)	(34.8)
Kazakhstan										
2019/20	2.2	16.6	0.6	19.3	2.6	0.2	4.5	10.1	8.1	1.0
2020/21 est.	1.0	19.2	0.7	20.9	2.7	0.2	4.5	10.3	8.4	1.3
2021/22 Fcast	1.3	16.4	0.7	18.3	2.7	0.2	3.9	9.2	7.9	1.3
	(1.6)	(17.6)	(0.9)	(18.7)			(4.6)	(6.8)	(6.1)	(1.6)
Russia										
2019/20	11.2	144.7	0.5	156.3	17.0	4.7	38.5	72.0	43.2	11.2
2020/21 est.	11.2	127.1	0.4	138.7	17.3	5.0	40.9	74.7	49.3	14.7
2021/22 Fcast	14.7	186.5	0.5	191.7	17.5	4.9	40.2	74.3	43.4	14.0
	(14.8)	(123.3)		(138.2)			(8.9)	(40.0)	(26.2)	(14.2)
Ukraine										
2019/20	4.2	75.9	0.2	80.3	5.9	0.9	10.3	19.9	55.3	5.1
2020/21 est.	5.1	64.9	0.2	70.2	6.0	0.9	10.3	19.8	45.0	5.3
2021/22 Fcast	5.3	71.1	0.2	80.6	6.0	1.0	12.5	22.2	59.7	4.8
	(5.5)	(77.6)		(83.3)			(11.7)	(21.4)	(28.7)	(5.2)
USA										
2019/20	89.2	412.6	6.5	508.2	33.1	158.4	157.3	351.3	77.4	79.5
2020/21 est.	79.8	402.7	6.5	509.2	33.0	159.3	152.8	351.7	105.3	32.7
2021/22 Fcast	52.7	435.0	6.5	494.2	32.8	165.4	150.8	351.8	95.6	46.8
	(82.3)	(428.7)	(6.8)	(498.9)			(154.0)	(350.8)	(66.1)	(47.6)
MAJOR EXPORTERS^b										
2019/20	161.4	1,110.6	36.0	1,310.0	134.4	210.6	431.1	814.7	340.3	150.0
2020/21 est.	151.1	1,017.8	32.1	1,201.0	128.2	214.4	411.8	791.1	374.4	132.1
2021/22 Fcast	132.1	1,128.1	31.6	1,291.8	128.3	217.7	417.1	801.4	364.5	125.9
	(132.6)	(1141.1)	(25.4)	(1308.1)			(217.8)	(423.8)	(807.8)	(130.2)
China										
2019/20	326.6	402.2	25.6	754.4	105.1	94.2	205.7	428.6	1.8	324.0
2020/21 est.	324.0	403.2	60.8	788.0	106.3	94.9	240.7	464.9	1.8	321.3
2021/22 Fcast	321.3	416.7	47.8	785.9	107.2	95.1	245.3	472.1	1.9	311.9
	(321.6)		(46.8)	(785.9)						(211.3)
India										
2019/20	19.3	151.3	0.8	171.4	108.3	5.7	20.3	142.4	1.7	27.3
2020/21 est.	27.3	159.0	0.3	186.6	110.9	5.9	23.8	150.2	5.4	31.0
2021/22 Fcast	31.0	158.6	0.7	190.3	114.0	6.0	25.7	155.2	4.6	30.6
	(28.2)			(190.6)			(25.6)	(154.8)		(29.7)
WORLD TOTAL										
2019/20	622.8	2,185.3	395.9	2,809.2	725.6	355.9	991.5	2,193.5	395.9	615.7
2020/21 est.	616.7	2,192.8	427.0	2,826.5	736.7	363.2	1,012.1	2,234.8	427.0	593.7
2021/22 Fcast	593.7	2,283.3	414.8	2,877.0	748.4	370.3	1,042.1	2,287.8	414.8	589.2
	(581.4)	(2290.2)	(419.8)	(2888.2)	(747.0)	(370.8)	(1051.1)	(2254.8)	(419.8)	(591.6)
WORLD TOTAL (excl. China)										
2019/20	296.2	1,784.1	370.3	2,082.2	620.5	261.7	785.8	1,765.0	394.1	291.6
2020/21 est.	291.6	1,809.7	366.2	2,103.1	630.4	268.3	771.9	1,789.9	425.2	272.4
2021/22 Fcast	272.4	1,851.6	365.8	2,140.9	641.2	274.2	786.8	1,816.7	412.9	273.3
	(272.8)	(1878.9)	(271.8)	(2153.2)	(640.3)	(273.9)	(805.8)	(1822.7)	(412.2)	(282.5)

	Millions									
	Opening stocks	Production	Imports	Total supply	Use				Exports	Closing stocks
					Food	Industrial	Feed	Total ^b		
WHEAT										
Argentina (Dec/Nov)										
2019/20	1.7	19.8	0.0	21.5	4.9	0.1	0.2	5.8	13.8	1.9
2020/21 est.	1.9	17.6	0.0	19.5	5.2	0.1	0.2	6.1	10.0	3.4
2021/22 Fcast	3.4	20.3	0.0	23.7	5.2	0.1	0.2	6.2	14.0	3.5
Australia (Oct/Sep)										
2019/20	5.2	14.5	0.9	20.5	2.2	0.4	4.9	8.3	9.1	3.0
2020/21 est.	3.0	33.3	0.4	36.8	2.3	0.5	5.7	9.3	23.0	4.5
2021/22 Fcast	4.5	35.1	0.4	34.9	2.4	0.5	5.0	8.7	21.7	4.5
	(39.8)			(33.9)						(20.8)
Canada (Aug/Jul)										
2019/20	6.0	32.7	0.7	39.3	3.0	1.0	4.2	9.3	24.5	5.5
2020/21 est.	5.5	35.2	0.5	41.3	3.2	1.0	4.5	9.8	27.0	4.5
2021/22 Fcast	4.5	24.5	0.7	29.7	3.0	1.0	2.8	7.8	18.0	3.9
	(28.8)		(0.6)	(33.9)			(4.1)	(6.1)	(20.0)	(4.8)
EU * (Jul/Jun)										
2019/20	13.6	155.0	5.5	174.0	54.3	11.1	49.0	121.1	38.6	14.3
2020/21 est.	11.8	124.5	6.1	142.3	47.5	9.2	38.2	100.9	30.4	11.0
2021/22 Fcast	11.0	137.6	5.1	153.7	47.8	9.6	44.0	106.6	34.5	10.6
	(12.7)		(3.3)	(154.9)						(11.8)
Kazakhstan (Jul/Jun)										
2019/20	1.6	11.5	0.5	13.6	2.4	0.0	1.4	6.3	6.7	0.6
2020/21 est.	0.6	14.3	0.6	15.4	2.5	0.0	1.4	6.5	8.1	0.9
2021/22 Fcast	0.9	12.5	0.6	13.9	2.5	0.0	1.3	5.9	7.0	1.0
	(1.2)		(0.1)	(13.9)			(1.4)	(8.1)	(8.9)	(1.2)
Russia (Jul/Jun)										
2019/20	10.0	73.6	0.3	83.8	13.6	1.7	17.4	40.7	34.2	9.0
2020/21 est.	9.0	85.4	0.2	94.6	14.0	1.7	19.0	43.4	38.4	12.8
2021/22 Fcast	10.8	95.0	0.3	96.1	14.0	1.6	17.3	41.7	34.1	12.3
	(12.6)		(0.1)	(95.9)			(1.7)	(19.8)	(43.4)	(28.1)
Ukraine (Jul/Jun)										
2019/20	1.5	29.2	0.1	30.8	5.1	0.1	2.2	8.5	21.1	1.2
2020/21 est.	1.2	25.4	0.1	26.7	5.1	0.1	1.9	8.2	16.9	1.6
2021/22 Fcast	1.6	32.0	0.1	33.7	5.1	0.2	3.0	9.4	22.5	1.8
	(2.9)			(31.2)			(2.8)	(8.6)	(20.8)	(1.5)
USA (Jun/May)										
2019/20	29.4	52.6	3.1	85.0	25.8	0.4	2.8	30.6	26.4	28.0
2020/21 est.	28.0	48.7	2.8	80.5	25.9	0.4	2.7	30.7	26.8	23.0
2021/22 Fcast	29.0	45.2	3.8	73.1	25.8	0.4	4.4	31.4	23.8	17.9
	(27.8)		(7.5)	(74.4)			(4.8)	(32.6)		(15.1)
MAJOR EXPORTERS^b										
2019/20	69.0	381.7	10.9	468.6	111.4	14.7	82.1	236.6	174.4	63.6
2020/21 est.	61.0	358.3	10.7	430.1	105.8	15.0	73.6	214.8	185.5	61.6
2021/22 Fcast	61.6	378.1	11.1	450.8	105.8	13.4	77.0	219.7	175.6	55.5
	(61.7)	(385.9)	(10.7)	(458.6)	(105.7)	(13.8)	(80.8)	(223.9)	(177.6)	(57.5)
China (Jul/Jun)										
2019/20	119.8	133.6	6.8	260.2	93.0	6.5	18.0	129.1	1.2	129.9
2020/21 est.	129.9	134.3	11.1	275.3	94.1	6.8	34.0	146.0	1.2	128.1
2021/22 Fcast	128.1	136.0	9.6	273.8	95.0	7.0	32.0	145.1	1.3	127.4
	(127.7)			(274.9)						(127.1)
India (April/Mar)										
2019/20	17.0	103.6	0.4	121.0	86.2	0.2	4.0	96.4	0.3	24.3
2020/21 est.	24.3	107.9	0.1	132.3	88.6	0.2	6.3	102.5	2.5	27.3
2021/22 Fcast	27.3	109.5	0.1	136.9	92.0	0.2	7.0	106.4	3.1	27.4
	(27.8)			(135.2)	(91.8)			(105.8)		(27.8)
WORLD TOTAL										
2019/20	299.7	761.3	185.4	1,029.9	523.8	24.5	136.3	745.1	185.4	279.6
2020/21 est.	279.8	773.4	192.2	1,046.2	532.7	23.2	150.2	778.2	202.0	279.0
2021/22 Fcast	279.0	7								