

IGC SUPPLY / DEMAND: TOTAL GRAINS^a

		Opening stocks		Production		Imports		Total supply		Use				Exports		Closing stocks	
										Food	Industrial	Feed	Total ^b				
TOTAL GRAINS																	
Argentina **																	
2019/20		6.9	84.7	0.0	91.6	5.9	3.1	17.9	28.4	56.4	6.7						
2020/21 est.		6.1	83.3	0.0	89.4	6.2	3.6	19.8	30.7	53.8	6.1						
2021/22 Fcast		9.1	92.0	0.1	101.1	6.2	3.7	20.5	32.4	55.8	13.0						
		(3.3)	(92.4)		(101.7)												
Australia **																	
2019/20		7.0	26.6	0.9	34.5	2.5	0.7	10.7	15.3	13.8	5.4						
2020/21 est.		5.4	26.4	0.6	32.0	2.7	1.0	11.5	16.7	11.6	7.9						
2021/22 Fcast		7.9	48.3	0.5	56.7	2.7	1.0	12.1	17.4	31.3	6.1						
		(6.1)	(62.1)		(67.7)				(17.8)	(17.1)	(26.1)						
Canada																	
2019/20		9.0	61.2	2.6	72.8	3.3	6.3	21.2	33.3	31.1	9.5						
2020/21 est.		9.5	64.7	2.4	76.6	3.7	6.4	20.9	32.4	36.1	8.1						
2021/22 Fcast		8.1	46.4	3.0	57.6	3.3	6.4	19.3	30.6	21.0	6.0						
		(7.9)	(60.3)	(2.8)	(59.7)			(18.7)	(29.9)	(23.8)							
EU *																	
2019/20		33.6	318.4	24.7	376.7	63.9	36.5	170.7	285.8	54.9	35.9						
2020/21 est.		32.0	278.1	21.5	331.7	56.7	34.1	150.9	252.2	44.1	32.4						
2021/22 Fcast		32.4	285.4	21.0	342.7	56.8	35.0	157.6	262.7	45.5	30.5						
		(23.7)	(291.4)	(20.7)	(245.9)	(27.8)	(26.7)	(158.7)	(204.9)	(48.6)	(32.4)						
Kazakhstan																	
2019/20		2.2	16.6	0.6	19.3	2.6	0.2	4.5	10.1	8.1	1.0						
2020/21 est.		1.0	18.2	0.7	20.9	2.7	0.2	4.6	10.3	6.3	1.3						
2021/22 Fcast		1.3	16.4	0.7	18.3	2.7	0.2	3.9	9.2	7.9	1.3						
Russia																	
2019/20		11.2	144.7	0.5	156.3	17.0	4.7	38.5	220.0	43.2	11.2						
2020/21 est.		11.2	127.1	0.4	138.7	17.3	5.0	40.9	211.9	49.3	14.7						
2021/22 Fcast		14.7	116.5	0.5	136.6	17.5	4.9	40.0	204.0	74.1	42.8						
			(118.9)		(131.6)			(40.0)	(24.3)	(43.4)	(14.0)						
Ukraine																	
2019/20		4.2	75.9	0.2	80.3	5.9	0.9	10.3	19.9	55.3	5.1						
2020/21 est.		5.1	65.0	0.2	70.2	6.0	0.9	10.3	19.8	45.2	5.2						
2021/22 Fcast		5.2	63.3	0.2	68.6	6.0	1.0	12.9	22.6	61.0	5.1						
		(5.9)	(81.1)		(86.6)			(12.9)	(22.2)	(89.7)	(4.9)						
USA																	
2019/20		89.2	412.6	6.5	508.2	33.1	156.4	157.3	351.3	77.4	79.5						
2020/21 est.		79.9	424.7	5.5	509.6	33.0	161.6	152.8	359.0	104.3	35.3						
2021/22 Fcast		56.3	441.6	6.2	503.1	32.8	165.4	152.7	353.6	96.1	53.5						
		(25.7)	(435.8)	(6.8)	(494.3)			(150.8)	(201.8)	(65.6)	(46.8)						
MAJOR EXPORTERS^b																	
2019/20		163.2	1,110.6	36.0	1,309.8	134.4	210.6	431.1	815.2	340.3	154.3						
2020/21 est.		151.2	1,052.3	32.3	1,215.8	128.3	212.8	411.6	788.9	373.5	133.9						
2021/22 Fcast		133.9	1,132.8	32.1	1,298.8	128.1	217.7	418.9	802.5	365.2	131.1						
		(102.1)	(1128.1)	(21.6)	(1218.9)	(128.3)		(417.1)	(801.6)	(244.8)	(125.6)						
China																	
2019/20		326.6	402.2	25.6	754.4	105.1	94.2	205.7	428.6	1.8	324.0						
2020/21 est.		334.0	403.2	61.2	788.4	106.2	92.9	240.0	462.2	1.8	324.0						
2021/22 Fcast		324.3	417.7	47.8	789.9	107.2	95.1	245.1	478.8	1.9	317.1						
		(21.3)	(414.7)	(47.8)	(85.9)		(84.1)	(245.3)	(475.0)		(211.8)						
India																	
2019/20		19.3	151.3	0.8	171.4	108.3	5.7	20.3	142.4	1.7	27.3						
2020/21 est.		27.3	159.0	0.3	186.6	110.9	5.9	23.8	150.2	5.8	30.7						
2021/22 Fcast		30.7	158.6	0.7	190.0	114.0	6.0	25.7	155.2	4.6	30.2						
		(21.6)			(193.9)												
WORLD TOTAL																	
2019/20		622.6	2,187.2	395.9	2,809.8	726.4	355.9	891.6	2,194.8	395.9	615.0						
2020/21 est.		610.9	2,312.7	427.0	2,827.7	726.6	359.4	1,011.1	2,328.8	427.0	597.9						
2021/22 Fcast		597.9	2,288.5	416.3	2,886.4	748.6	389.2	1,043.0	2,287.6	416.3	598.8						
		(881.7)	(2293.5)	(474.8)	(2887.2)	(844.9)	(275.3)	(1046.0)	(2288.9)	(474.8)	(606.2)						
WORLD TOTAL (excl. China)																	
2019/20		296.0	1,785.0	370.3	2,082.8	621.3	281.7	785.9	1,766.2	394.1	290.9						
2020/21 est.		290.9	1,809.6	365.9	2,102.3	630.4	286.6	771.1	1,767.6	425.2	273.6						
2021/22 Fcast		285.6	1,858.5	365.8	2,146.3	641.4	274.1	797.5	1,816.8	414.4	281.7						
		(272.4)	(1896.6)	(266.6)	(2148.9)	(841.2)	(274.2)	(796.8)	(1815.7)	(472.6)	(277.3)						

		Opening stocks		Production		Imports		Total supply		Use				Exports		Closing stocks	
										Food	Industrial	Feed	Total ^b				
WHEAT																	
Argentina (Dec/Nov)																	
2019/20		1.7	19.8	0.0	21.5	4.9	0.1	0.2	5.8	13.8	1.9						
2020/21 est.		1.9	17.6	0.0	19.5	5.2	0.1	0.2	6.1	10.0	3.4						
2021/22 Fcast		3.4	20.3	0.0	23.7	5.2	0.1	0.2	6.2	14.0	3.5						
Australia (Oct/Sep)																	
2019/20		5.2	14.5	0.9	20.5	2.2	0.4	4.9	8.3	9.1	3.0						
2020/21 est.		3.0	33.3	0.4	36.8	2.3	0.5	5.7	9.3	23.0	4.5						
2021/22 Fcast		4.5	30.1	0.4	34.9	2.4	0.5	5.0	8.7	21.7	4.5						
Canada (Aug/Jul)																	
2019/20		6.0	32.7	0.7	39.3	3.0	1.0	4.2	9.3	24.5	5.5						
2020/21 est.		5.5	35.2	0.5	41.3	3.2	1.0	4.5	9.8	27.0	4.5						
2021/22 Fcast		5.2	24.5	0.7	29.7	3.0	1.0	2.8	7.8	18.0	3.8						
EU * (Jul/June)																	
2019/20		13.6	155.0	5.5	174.0	54.3	11.1	49.0	121.1	38.6	14.3						
2020/21 est.		11.8	124.5	6.1	142.3	47.5	9.2	38.2	100.9	30.4	11.0						
2021/22 Fcast		11.0	137.6	5.1	153.7	47.8	9.6	44.0	106.6	34.5	10.6						
Kazakhstan (Jul/Jun)																	
2019/20		1.6	11.5	0.5	13.6	2.4	0.0	1.4	6.3	6.7	0.6						
2020/21 est.		0.6	14.3	0.6	15.4	2.5	0.0	1.4	6.5	8.1	0.9						
2021/22 Fcast		0.8	12.5	0.6	13.9	2.5	0.0	1.3	5.9	7.0	1.0						
Russia (Jul/Jun)																	
2019/20		10.0	73.6	0.3	83.8	13.6	1.7	17.4	40.7	34.2	9.0						
2020/21 est.		9.0	85.4	0.2	94.6	14.0	1.7	19.0	43.4	38.4	12.8						
2021/22 Fcast		10.8	75.0	0.3	86.1	14.0	1.6	17.3	41.7	34.1	12.3						
Ukraine (Jul/Jun)																	
2019/20		1.5	29.2	0.1	30.8	5.1	0.1	2.2	8.5	21.1	1.2						
2020/21 est.		1.2	25.4	0.1	26.7	5.1	0.1	1.9	8.2	16.9	1.6						
2021/22 Fcast		1.6	32.0	0.1	33.7	5.1	0.2	3.0	9.4	22.5	1.8						
USA (Jun/May)																	
2019/20		29.4	52.6	3.1	85.0	25.8	0.4	2.8	30.6	26.4	28.0						
2020/21 est.		28.0	48.7	2.8	80.5	25.9	0.4	2.7	36.7	26.8	23.0						