

IGC SUPPLY / DEMAND: TOTAL GRAINS<sup>a</sup>

	Millions										
	Opening stocks	Production	Imports	Total supply	Use					Exports	Closing stocks
					Food	Industrial	Feed	Total <sup>b</sup>			
<b>TOTAL GRAINS</b>											
<b>Argentina **</b>											
2019/20	6.9	84.7	0.0	91.6	5.9	3.1	17.9	28.4	56.4	6.7	
2020/21 est.	6.1	23.2	6.2	35.5	3.8	18.9	36.4	35.3	7.9		
2021/22 Fcast	7.9	92.0	0.1	99.9	6.2	3.7	20.1	32.0	56.0	11.9	
	(8.1)			(103.1)			(26.4)	(23.3)	(55.8)	(12.0)	
<b>Australia **</b>											
2019/20	7.0	26.6	0.9	34.5	2.5	0.7	10.7	15.3	13.8	5.4	
2020/21 est.	5.4	20.2	0.5	26.1	2.7	1.0	10.9	16.1	32.3	7.5	
2021/22 Fcast	7.5	48.8	0.5	56.8	2.7	1.0	11.9	17.3	32.6	6.9	
	(7.6)	(49.3)		(56.9)			(21.0)		(32.9)	(7.0)	
<b>Canada</b>											
2019/20	9.0	61.2	2.5	72.8	3.3	6.3	21.1	33.2	31.1	9.5	
2020/21 est.	9.5	64.7	2.5	76.7	3.7	6.4	20.6	32.1	35.9	8.8	
2021/22 Fcast	8.8	46.7	3.0	58.4	3.3	6.4	20.2	31.4	21.2	8.9	
	(8.7)			(58.4)			(19.8)	(21.1)	(5.1)	(8.1)	
<b>EU *</b>											
2019/20	33.6	318.4	24.7	376.7	63.9	36.5	170.7	285.8	54.9	35.9	
2020/21 est.	32.2	278.1	21.7	332.0	56.7	33.9	151.2	255.4	44.7	31.8	
2021/22 Fcast	31.8	290.1	20.5	342.4	56.8	34.8	156.1	260.9	51.4	30.1	
	(31.9)	(290.9)		(343.7)		(34.9)	(157.1)	(261.8)	(51.0)	(30.7)	
<b>Kazakhstan</b>											
2019/20	2.2	16.6	0.6	19.3	2.6	0.2	4.5	10.1	8.1	1.0	
2020/21 est.	1.0	19.2	0.7	20.9	2.7	0.2	4.6	10.3	9.3	1.3	
2021/22 Fcast	1.3	15.9	0.9	18.1	2.7	0.2	3.8	9.0	7.9	1.2	
	(1.4)	(16.7)		(18.6)			(2.8)	(8.2)	(6.8)	(1.3)	
<b>Russia</b>											
2019/20	11.2	144.7	0.5	156.3	17.0	4.7	38.5	72.0	43.2	11.2	
2020/21 est.	11.2	127.1	0.4	138.7	17.3	5.0	40.9	74.7	49.1	14.9	
2021/22 Fcast	11.4	115.3	0.5	130.5	17.5	4.9	40.0	74.1	42.7	13.8	
	(11.4)			(130.5)			(40.0)	(74.1)	(42.7)	(13.8)	
<b>Ukraine</b>											
2019/20	4.2	75.9	0.2	80.3	5.9	0.9	10.1	19.7	55.3	5.3	
2020/21 est.	5.3	65.0	0.2	70.5	6.0	1.0	10.5	20.2	45.2	5.1	
2021/22 Fcast	5.1	63.3	0.1	68.5	5.9	1.1	11.7	21.3	62.4	4.8	
	(5.0)			(68.5)			(12.1)	(21.6)	(61.8)	(4.9)	
<b>USA</b>											
2019/20	89.2	412.6	6.5	508.2	33.1	156.4	157.3	351.3	77.4	79.9	
2020/21 est.	79.9	423.1	5.5	508.9	33.0	159.6	148.5	345.7	104.4	33.9	
2021/22 Fcast	56.9	443.2	5.8	505.8	32.8	160.0	152.0	356.6	96.0	54.2	
	(56.8)	(443.0)		(505.8)			(152.0)	(356.6)	(96.0)	(54.2)	
<b>MAJOR EXPORTERS<sup>b</sup></b>											
2019/20	163.2	1,110.6	35.9	1,309.7	134.4	210.7	430.8	814.9	340.3	154.5	
2020/21 est.	151.5	1,296.2	128.3	2,128.2	402.1	261.7	476.8	786.9	376.1	134.1	
2021/22 Fcast	134.1	1,135.0	31.3	1,300.4	127.9	220.3	415.8	801.5	370.0	128.9	
	(134.9)	(1,134.8)		(1,300.0)	(128.0)	(218.3)	(417.2)	(801.1)	(368.6)	(131.6)	
<b>China</b>											
2019/20	326.6	402.2	25.6	754.4	105.1	94.2	205.7	428.6	1.8	324.0	
2020/21 est.	324.0	403.2	61.9	789.1	106.3	92.9	240.2	462.5	1.5	325.2	
2021/22 Fcast	325.2	417.7	50.0	792.9	107.2	94.1	247.2	472.0	1.8	318.0	
	(324.8)		(61.9)	(789.1)		(92.9)	(240.2)	(462.5)		(325.2)	
<b>India</b>											
2019/20	19.3	151.3	0.9	171.4	108.3	5.7	20.3	142.4	1.7	27.3	
2020/21 est.	27.3	159.0	0.3	186.6	110.9	5.9	23.5	149.9	6.3	30.5	
2021/22 Fcast	30.5	158.6	0.7	189.8	113.0	6.0	25.5	154.0	6.0	29.8	
	(27.3)			(186.6)			(23.5)	(149.9)		(30.5)	
<b>WORLD TOTAL</b>											
2019/20	623.1	2,187.1	396.2	2,810.3	726.4	356.0	991.5	2,194.2	396.2	616.1	
2020/21 est.	616.1	2,311.6	427.4	2,827.8	737.1	389.7	1,007.1	2,226.8	427.4	620.1	
2021/22 Fcast	602.1	2,287.5	421.3	2,889.5	748.6	371.1	1,043.3	2,289.7	421.3	599.8	
	(602.4)	(2,290.6)	(420.8)	(2,889.2)	(749.2)	(370.1)	(1,044.6)	(2,292.2)	(420.8)	(599.6)	
<b>WORLD TOTAL (excl. China)</b>											
2019/20	296.5	1,784.9	370.6	2,083.3	621.3	281.8	785.8	1,765.6	394.4	292.0	
2020/21 est.	296.5	1,808.6	365.5	2,102.1	630.9	268.8	766.8	1,763.3	426.0	279.9	
2021/22 Fcast	292.9	1,805.8	371.2	2,148.5	641.3	277.0	786.1	1,817.7	410.4	283.3	
	(279.9)	(1,812.7)		(2,155.6)	(640.9)	(275.0)	(786.9)	(1,818.6)	(410.4)	(283.3)	

	Millions										
	Opening stocks	Production	Imports	Total supply	Use					Exports	Closing stocks
					Food	Industrial	Feed	Total <sup>b</sup>			
<b>WHEAT</b>											
<b>Argentina (Dec/Nov)</b>											
2019/20	1.5	19.8	0.0	21.3	4.9	0.1	0.2	5.8	13.8	1.7	
2020/21 est.	1.7	17.6	0.0	19.3	5.2	0.1	0.2	6.1	11.0	2.2	
2021/22 Fcast	2.2	19.9	0.0	22.1	5.2	0.1	0.2	6.1	13.5	2.5	
<b>Australia (Oct/Sep)</b>											
2019/20	5.2	14.5	0.9	20.5	2.2	0.4	4.9	8.3	9.1	3.0	
2020/21 est.	3.0	33.3	0.4	36.7	2.4	0.5	5.4	9.1	23.5	4.2	
2021/22 Fcast	4.2	32.0	0.4	36.6	2.4	0.5	5.0	8.7	23.5	4.4	
<b>Canada (Aug/Jul)</b>											
2019/20	6.0	32.7	0.7	39.3	3.0	1.0	4.2	9.3	24.5	5.5	
2020/21 est.	5.5	35.2	0.6	41.3	3.3	1.0	3.9	9.2	26.4	5.7	
2021/22 Fcast	5.7	21.7	0.7	28.1	3.0	1.0	2.5	7.6	17.0	3.6	
							(2.0)	(7.2)		(3.8)	
<b>EU * (Jul/Jun)</b>											
2019/20	13.6	155.0	5.5	174.0	54.3	11.1	49.0	121.6	38.6	13.9	
2020/21 est.	11.5	124.5	6.1	142.1	47.5	9.2	38.5	102.3	30.1	9.7	
2021/22 Fcast	9.7	130.0	4.8	135.5	47.5	9.6	40.9	105.1	34.8	12.6	
	(13.8)		(4.9)	(133.9)			(42.9)	(106.1)			
<b>Kazakhstan (Jul/Jun)</b>											
2019/20	1.6	11.5	0.5	13.6	2.4	0.0	1.4	6.3	6.7	0.6	
2020/21 est.	0.6	14.3	0.6	15.4	2.5	0.0	1.4	6.5	8.1	0.9	
2021/22 Fcast	0.8	12.0	0.8	13.5	2.5	0.0	1.2	5.7	7.0	0.9	
	(1.2)		(0.8)	(13.9)			(1.3)	(5.9)		(1.0)	
<b>Russia (Jul/Jun)</b>											
2019/20	10.0	73.6	0.3	83.8	13.6	1.7	17.4	40.7	34.2	9.0	
2020/21 est.	9.0	85.4	0.2	94.6	14.0	1.7	19.0	43.4	38.4	12.8	
2021/22 Fcast	10.8	79.0	0.2	89.0	14.0	1.6	17.3	41.7	34.1	12.2	
	(8.3)			(89.1)						(12.3)	
<b>Ukraine (Jul/Jun)</b>											
2019/20	1.5	29.2	0.1	30.8	5.1	0.1	2.2	8.5	21.1	1.2	
2020/21 est.	1.2	29.4	0.1	28.7	5.1	0.1	1.9	8.2	16.9	1.6	
2021/22 Fcast	1.6	33.0	0.1	34.7	5.0	0.2	2.4	8.6	24.5	1.8	
				(31.1)			(2.8)	(8.1)	(23.9)	(1.6)	
<b>USA (Jun/May)</b>											
2019/20	29.4	52.6	3.1	85.0	25.8	0.4	2.8	30.6	26.4	28.0	
2020/21 est.	28.0	48.8	2.7	80.5	25.9	0.4	2.9	30.7	26.8	23.0	
2021/22 Fcast	23.0	48.8	3.4	71.2	25.7	0.4	3.0	31.7	23.8	15.8	
<b>MAJOR EXPORTERS<sup>b</sup></b>											
2019/20	68.8	388.7	10.9	468.3	111.4	14.7	82.1	231.0	174.4	62.9	
2020/21 est.	60.8	395.4	10.7	466.8	105.8	13.0	72.9	215.5	181.1	60.0	
2021/22 Fcast	60.0	376.4	10.4	446.8	105.3	13.4	73.8	215.2	178.3	53.4	
	(67.4)		(10.8)	(449.1)	(105.6)		(74.8)	(218.9)	(177.7)	(54.5)	
<b>China (Jul/Jun)</b>											
2019/20	119.8	133.6	6.8	260.2	93.0	6.5	18.0	129.1	1.2	129.9	
2020/21 est.	129.9	134.3	11.0	275.2	94.0	6.8	34.0	142.9	27.9	128.3	
2021/22 Fcast	128.3	137.1	10.6	276.0	95.0	7.0	33.4	146.5	1.3	128.3	
<b>India (Apr/Mar)</b>											
2019/20	17.0	103.6	0.4	121.0	86.2	0.2	4.0	96.4	0.3	24.3	
2020/21 est.	24.3	107.9	0.1	132.3	88.6	0.2	6.3	102.5	2.4	27.4	
2021/22 Fcast	27.4	109.5	0.1	137.0	91.0	0.2	7.0	105.4	4.5	27.1	
				(91.0)				(105.4)		(27.1)	
<b>WORLD TOTAL</b>											
2019/20	299.6	761.3	185.4	1,020.9	523.7	24.5	136.1	745.3	185.4	276.6	
2020/21 est.	279.6	773.4	192.7	1,046.0	532.8	23.3	150.1	778.6	192.7	279.4	
2021/22 Fcast	278.4	777.4	195.7	1,055.8	540.8	24.1	153.9	781.5	195.7	274.3	