

International Grains Council
SUPPLY / DEMAND: TOTAL GRAINS*

	Opening stocks	Production	Imports	Total supply	Use			Exports	Closing stocks
					Food	Industrial	Feed (a)		
TOTAL GRAINS									
Argentina **									
2020/21	7.0	86.2	0.0	93.2	6.0	3.4	17.3	28.2	59.3
2021/22 est.	5.8	85.0	0.4	91.2	6.0	3.7	17.9	29.2	48.4
2022/23 Fcast	4.9	76.1	0.4	81.4	6.0	3.7	17.9	29.2	48.4
Australia **									
2020/21	4.3	50.7	0.5	55.5	2.9	0.8	10.2	15.3	34.9
2021/22 est.	5.2	55.2	0.4	60.9	2.8	0.9	11.6	16.7	39.3
2022/23 Fcast	4.8	46.1	0.4	51.4	2.8	0.9	10.5	15.8	35.3
Canada									
2020/21	9.5	69.0	2.5	77.0	3.5	6.0	21.3	32.3	35.5
2021/22 est.	7.1	63.0	3.1	73.2	3.1	6.1	24.7	33.8	22.8
2022/23 Fcast	6.7	64.3	1.7	72.7	3.3	6.3	21.5	32.6	31.3
EU *									
2020/21	32.0	282.5	22.2	336.7	95.8	34.4	154.3	284.6	45.1
2021/22 est.	33.1	291.3	23.8	348.2	97.1	33.2	160.4	284.0	49.0
2022/23 Fcast	35.2	287.4	32.2	354.8	97.3	31.8	155.5	257.3	48.8
Kazakhstan									
2020/21	1.2	19.2	0.7	21.1	2.7	0.2	4.6	10.3	9.3
2021/22 est.	1.5	15.6	1.6	18.7	2.5	0.2	3.6	8.8	9.0
2022/23 Fcast	0.9	17.9	1.0	19.7	2.6	0.2	4.1	9.5	9.1
Russia									
2020/21	10.7	127.1	0.4	138.2	17.2	5.0	41.1	74.7	49.2
2021/22 est.	14.3	113.5	0.3	128.2	17.4	4.8	41.1	74.7	40.1
2022/23 Fcast	13.4	135.2	0.3	152.8	17.9	5.0	43.2	77.9	50.3
Ukraine									
2020/21	5.3	65.3	0.2	70.8	6.0	1.0	10.9	20.6	45.2
2021/22 est.	5.0	65.8	0.2	71.0	5.8	1.0	12.3	20.9	45.4
2022/23 Fcast	14.6	58.3	0.1	73.0	5.2	0.9	10.8	26.3	35.5
USA									
2020/21	79.8	423.1	5.7	508.3	33.1	151.8	149.5	346.7	104.6
2021/22 est.	56.9	443.0	5.7	505.6	33.0	170.1	151.5	357.1	92.8
2022/23 Fcast	55.7	410.1	7.0	472.8	33.7	168.3	140.2	345.1	75.4
MAJOR EXPORTERS (b)									
2020/21	149.3	1,118.0	32.3	1,300.6	128.2	212.4	409.1	786.5	383.1
2021/22 est.	131.0	1,050.0	30.3	1,161.4	127.6	220.4	403.2	812.7	360.5
2022/23 Fcast	136.1	1,089.4	43.2	1,268.7	128.9	217.2	403.2	792.9	340.7
China									
2020/21	324.1	404.5	62.0	790.6	106.4	93.6	241.1	464.2	1.5
2021/22 est.	334.9	416.7	62.8	794.3	107.8	93.2	247.2	471.6	2.8
2022/23 Fcast	323.2	424.1	44.5	791.8	109.1	93.0	249.3	475.1	1.6
India									
2020/21	27.7	159.3	0.2	187.1	110.9	5.9	23.6	149.8	6.3
2021/22 est.	31.1	160.8	0.5	192.3	116.9	5.9	25.1	157.6	11.6
2022/23 Fcast	23.1	156.1	0.6	179.7	111.6	6.0	25.0	152.1	6.2
WORLD TOTAL									
2020/21	615.8	2,227.1	438.8	2,842.9	744.7	360.2	1,008.7	2,249.9	423.8
2021/22 est.	601.9	2,289.8	423.8	2,891.7	750.5	369.5	1,041.9	2,235.9	423.8
2022/23 Fcast	595.8	2,256.4	406.5	2,892.2	754.4	367.6	1,019.7	2,275.4	406.5
WORLD TOTAL (excl. China)									
2020/21	291.7	1,822.6	363.7	2,115.8	638.3	266.7	787.5	1,776.7	424.3
2021/22 est.	271.1	1,871.1	362.7	2,148.7	642.7	276.3	794.3	1,824.3	422.2
2022/23 Fcast	272.6	1,832.2	362.1	2,166.5	645.3	274.8	770.3	1,800.3	405.0

	Opening stocks	Production	Imports	Total supply	Use			Exports	Closing stocks
					Food	Industrial	Feed (a)		
WHEAT									
Argentina (Dec/Nov)									
2020/21	1.9	17.6	0.0	19.6	4.9	0.1	0.1	5.7	12.2
2021/22 est.	1.7	22.1	0.0	23.9	4.9	0.1	0.3	6.1	16.8
2022/23 Fcast	0.9	12.0	0.0	12.9	5.0	0.1	0.3	5.9	10.1
Australia (Oct/Sep)									
2020/21	1.8	31.9	0.4	34.1	2.6	0.5	4.7	8.6	23.8
2021/22 est.	1.7	34.3	0.2	36.3	2.5	0.5	4.9	8.7	22.2
2022/23 Fcast	2.1	38.1	0.3	40.4	2.5	0.5	5.0	8.7	27.2
Canada (Aug/Jul)									
2020/21	5.5	35.4	0.6	41.5	3.1	0.6	4.8	9.5	26.3
2021/22 est.	5.7	32.3	0.6	38.6	2.8	0.7	5.2	9.7	15.3
2022/23 Fcast	3.7	33.8	0.6	38.0	3.0	0.7	4.4	9.0	24.0
EU * (Jul/Jun)									
2020/21	11.3	125.7	6.5	143.5	47.6	9.6	38.6	102.3	30.1
2021/22 est.	11.1	137.4	5.3	153.8	47.7	10.0	41.4	105.7	32.3
2022/23 Fcast	15.8	133.7	7.8	157.4	48.0	9.6	44.0	108.1	34.4
Kazakhstan (Jul/Jun)									
2020/21	0.7	14.3	0.6	15.5	2.4	0.0	1.4	6.4	8.1
2021/22 est.	1.1	11.8	1.6	14.4	2.3	0.0	1.0	5.5	14.4
2022/23 Fcast	0.5	13.7	0.9	15.0	2.4	0.0	1.3	6.0	8.3
Russia (Jul/Jun)									
2020/21	8.4	85.4	0.2	94.0	14.0	1.7	19.0	43.4	38.4
2021/22 est.	12.2	75.0	0.2	87.4	14.2	1.6	18.5	43.0	33.1
2022/23 Fcast	11.3	95.4	0.2	106.9	14.6	1.7	20.5	45.8	42.1
Ukraine (Jul/Jun)									
2020/21	1.2	25.4	0.1	26.7	5.1	0.1	2.0	8.3	16.9
2021/22 est.	1.5	23.0	0.1	24.7	4.9	0.1	2.6	9.9	19.9
2022/23 Fcast	5.9	25.2	0.1	31.2	4.3	0.1	2.6	12.7	14.0
USA (Jun/May)									
2020/21	28.0	49.8	3.0	80.7	26.0	0.4	2.5	36.7	27.1
2021/22 est.	23.0	44.8	3.0	70.8	26.1	0.4	4.4	30.6	25.0
2022/23 Fcast	18.2	44.9	3.5	66.7	26.5	0.4	1.4	30.0	21.3
MAJOR EXPORTERS (b)									
2020/21	58.8	385.5	11.4	455.7	105.8	13.1	73.2	214.8	182.9
2021/22 est.	58.0	382.9	11.1	451.9	105.5	13.4	75.4	219.1	174.5
2022/23 Fcast	56.4	396.8	13.4	466.6	106.2	13.1	79.5	226.1	177.3
China (Jul/Jun)									
2020/21	129.9	134.3	11.0	275.2	94.1	6.8	34.0	146.0	0.9
2021/22 est.	128.3	136.9	9.9	275.2	95.5	7.0	27.5	141.1	1.1
2022/23 Fcast	133.0	137.7	8.2	278.9	96.8	6.7	25.0	139.6	1.1
India (Apr/Mar)									
2020/21	24.7	107.9	0.0	132.6	88.6	0.2	6.3	102.3	2.4
2021/22 est.	27.8	109.6	0.0	137.4	95.2	0.2	7.0	109.8	8.0
2022/23 Fcast	19.6	106.8	0.1	126.5	90.0	0.2	6.5	103.9	5.6
WORLD TOTAL									
2020/21	275.0	773.2	189.7	1,048.2	533.4	23.3	149.7	771.2	189.7
2021/22 est.	277.0	781.0	196.7	1,054.7	543.3	24.2	147.7	784.0	195.7
2022/23 Fcast	273.9	785.6	194.1	1,065.5	546.4	23.8	149.0	789.0	194.1
WORLD TOTAL (excl. China)									
2020/21	145.1	638.9	178.6	784.9	439.3	16.5	115.7	625.2	188.8
2021/22 est.	148.6	644.0	186.8	793.7	449.8	17.2	120.2	642.9	195.7
2022/23 Fcast	141.0	657.9	185.9	799.9	449.6	17.1	124.0	646.4	193.1

	Opening stocks	Production	Imports	Total supply	Use			Exports	Closing stocks
					Food	Industrial	Feed (a)		
MAIZE									
Argentina (Mar/Feb)									
2020/21	4.6	58.4	0.0	63.0	0.8	2.8	16.0	20.3	38.1
2021/22 est.	4.6	60.0	0.0	65.1	0.8	3.0	15.7	20.3	41.0
2022/23 Fcast	3.7	57.0	0.0	60.7	0.8	3.2	15.5	20.4	35.8
Brazil (Mar/Feb)									
2020/21	8.2	102.5	1.8	112.5	5.0	8.1	52.8	76.4	35.4
2021/22 est.	6.8	87.1	3.3	97.2	4.7	10.0	53.3	75.4	20.8
2022/23 Fcast	6.0	112.8	0.7	119.5	5.2	11.5	52.0	72.3	42.5
EU * (Oct/Sep)									
2020/21	6.9	68.0	14.0	88.9	4.6	13.7	58.6	78.8	3.8
2021/22 est.	6.3	71.2	16.7	94.2	4.7	14.2	61.9	83.1	5.5
2022/23 Fcast	6.7	81.8	22.5	111.0	4.7	13.2	53.2	72.7	3.7
South Africa (May/Apr)									
2020/21	1.0	16.0	0.0	17.0	5.8				