



## COCERAL Crop Forecast - Grains March 2025

area	1,000 ha	Cyprus		Czech Rep.		Estonia		Hungary		Latvia		Lithuania		Malta		Poland		Slovakia		Slovenia		Romania		Bulgaria		Croatia		TOTAL	
yield	100 kg/ha																												
production	1,000 t	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025
<b>SOFT WHEAT</b>																													
area				770	800	173	175	884	955	542	540	835	910			2,386	2,423	270	325	33	34	2,265	2,330	1,193	1,143	138	145	20,388	21,351
yield				62.5	64.0	43.9	46.0	57.3	56.0	45.5	47.0	52.0	50.5			52.0	52.7	55.0	56.0	46.0	50.0	45.2	46.0	56.7	55.0	58.0	60.0	55.9	58.2
production				4,813	5,120	759	805	5,065	5,348	2,466	2,538	4,342	4,596			12,406	12,769	1,485	1,820	152	170	10,238	10,718	6,763	6,286	800	870	113,949	124,354
<b>DURUM WHEAT</b>																													
area		6	6	20	20			36	31					2	2			68	67			6	6	18	20			2,330	2,393
yield		19.8	19.8	58.5	63.0			46.0	48.8					46.0	46.0			46.0	53.5			31.0	29.9	40.0	41.0			32.1	31.9
production		12	12	117	126			166	151					9	9			313	358			19	18	70	82			7,469	7,635
<b>BARLEY</b>																													
area		34	34	320	315	95	101	285	330	86	88	192	180	1	1	695	676	126	125	23	25	471	469	188	163	60	58	10,313	10,313
yield		16.1	16.1	54.0	57.5	35.5	39.0	56.4	58.5	30.0	36.0	39.0	39.5	27.0	27.0	43.4	43.8	48.5	55.0	39.8	41.0	45.0	43.5	54.2	52.0	49.0	50.0	48.7	49.8
production		55	55	1,728	1,811	337	394	1,607	1,931	258	317	749	711	3	3	3,016	2,959	611	688	92	103	2,120	2,040	1,020	850	294	290	50,222	51,313
<b>thereof SPRING BARLEY</b>																													
area		34	34	190	187	75	78	28	29	54	53	127	120			275	275	80	79	5	5	125	120	8	5	8	8	5,414	5,423
yield		16.1	16.1	54.5	50.0	31.0	36.0	44.4	45.0	27.5	27.0	34.5	34.5			38.4	38.4	47.0	51.0	32.0	34.0	33.0	30.0	38.0	33.0	45.0	46.0	42.4	41.1
production		54.74	54.74	1,036	935	233	281	124	129	149	143	438	414			1,057	1,055	376	403	16	17	413	360	30	17	36	37	22,937	22,303
<b>CORN</b>																													
area				75	72			880	850			14	17			1,251	1,225	136	145	40	42	2,220	2,100	510	490	272	285	8,766	8,579
yield				78.0	84.5			60.0	72.0			79.0	69.5			72.9	72.7	59.5	74.0	77.0	82.0	30.5	45.0	27.3	50.0	77.0	80.0	67.1	73.8
production				585	608			5,280	6,120			111	118			9,120	8,906	809	1,073	308	344	6,771	9,450	1,393	2,450	2,094	2,280	58,839	63,313
<b>RYE</b>																													
area				24	23	18	17	24	23	35	34	25	26			682	736	11	10	1	1	9	10	64	64	2	2	1,773	1,856
yield				52.0	54.0	40.0	38.0	33.0	36.0	33.5	39.5	28.5	25.5			35.7	35.1	36.0	38.0	29.3	31.0	30.0	31.0	23.2	23.0	27.0	28.0	40.2	40.6
production				125	124	72	65	79	83	117	134	71	66			2,435	2,579	40	38	3	3	27	31	147	147	5	6	7,134	7,544
<b>OATS</b>																													
area				42	45	38	39	20	20	108	96	108	93			519	502	9	8	2	2	95	95	13	13	17	18	2,443	2,415
yield				36.5	36.0	26.0	26.0	31.0	31.0	24.5	25.0	24.5	23.5			31.7	32.0	26.0	27.0	27.7	29.0	23.0	24.0	23.5	24.5	24.0	26.0	31.2	30.1
production				153	162	99	101	62	62	265	240	265	219			1,645	1,606	23	22	6	6	219	228	31	32	41	51	7,624	7,276
<b>SORGHUM/Mixed grains</b>																													
area				33	28			38	45							252	250					34	29					546	513
yield				39.5	39.0			40.1	37.9							33.0	33.3					28.0	29.0					39.3	39.1
production				130	109			152	170							833	833					95	84					2,144	2,006
<b>TRITICALE</b>																													
area				44	45	5	5	72	70	8	6	82	75			1,148	1,113	8	7	2	2	71	70	194	137			2,532	2,490
yield				51.0	53.0	42.0	50.0	44.5	44.0	34.5	37.0	34.4	33.7			44.0	44.2	36.5	39.0	36.0	39.0	41.5	42.0	38.5	40.0			43.2	44.3
production				224	239	21	25	320	308	28	22	282	253			5,051	4,919	29	27	7	8	295	294	747	550			10,925	11,043
<b>TOTAL GRAINS</b>																													
area		40	40	1,328	1,348	329	337	2,239	2,324	779	764	1,256	1,301	3	3	6,933	6,924	628	687	101	106	5,171	5,109	2,179	2,031	489	508	49,091	49,910
yield		16.7	16.7	59.3	61.6	39.2	41.2	56.9	61.0	40.2	42.6	46.3	45.8	39.7	39.7	49.8	49.9	52.7	58.6	56.1	59.8	38.3	44.8	46.7	51.2	66.2	68.8	52.6	55.0
production		67	67	7,875	8,300	1,289	1,390	12,732	14,173	3,134	3,251	5,819	5,962	12	12	34,506	34,571	3,310	4,026	567	634	19,782	22,863	10,171	10,397	3,235	3,497	258,305	274,484

## COCERAL Crop Forecast - Grains March 2025

area	U.K.		Serbia		Bosnia		Ukraine		Moldova		TOTAL		TOTAL	
yield	100 kg/ha										NON-EU		EUROPE 33	
production	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025
<b>SOFT WHEAT</b>														
area	1,531	1,613	550	630	65	65	4,850	5,100	300	280	7,296	7,688	27,684	29,039
yield	72.8	79.5	53.0	52.5	31.0	34.0	45.5	45.0	27.0	27.5	50.9	52.1	54.6	56.6
production	11,146	12,830	2,915	3,308	202	221	22,068	22,950	810	770	37,140	40,078	151,089	164,433
<b>DURUM WHEAT</b>														
area													2,330	2,393
yield													32.1	31.9
production													7,469	7,635
<b>BARLEY</b>														
area	1,194	1,084	99	99	14	14	1,425	1,470	120	110	2,852	2,777	13,165	13,090
yield	63.6	69.2	55.0	52.0	26.3	28.0	38.0	35.0	17.0	18.0	48.4	48.2	48.6	49.4
production	7,590	7,501	545	515	37	39	5,415	5,145	204	198	13,790	13,398	64,012	64,711
thereof SPRING BARLEY														
area	810	704					820	845			1,630	1,549	7,044	6,972
yield	57.4	58.5					37.5	33.0			47.4	44.6	43.5	41.9
production	4,648	4,119					3,075	2,789			7,723	6,908	30,660	29,211
<b>CORN</b>														
area	12	13	1,020	970	175	180	4,050	4,250	450	445	5,707	5,858	14,473	14,437
yield	20.0	23.5	65.0	60.0	36.0	39.0	64.0	69.0	31.0	33.0	60.6	63.8	64.6	69.7
production	24	31	6,630	5,820	630	702	25,920	29,325	1,395	1,469	34,599	37,346	93,438	100,659
<b>RYE</b>														
area	21	22	7	6	4	4	82	75			114	107	1,887	1,963
yield	68.5	73.0	21.0	21.0	22.2	23.0	27.0	27.0			34.1	36.0	39.9	40.4
production	144	161	15	13	9	9	221	203			389	385	7,522	7,928
<b>OATS</b>														
area	182	188	45	42	12	13	158	170			397	413	2,840	2,828
yield	54.1	54.0	21.0	23.0	21.0	23.0	22.0	22.0			36.6	36.7	32.0	31.1
production	985	1,015	95	97	25	30	348	374			1,452	1,516	9,076	8,792
<b>SORGHUM/Mixed grains</b>														
area							65	60			65	60	611	573
yield							13.0	12.5			13.0	12.5	36.5	36.3
production							85	75			85	75	2,228	2,081
<b>TRITICALE</b>														
area	11	9									11	9	2,543	2,499
yield	39.0	41.0									39.0	41.0	43.1	44.3
production	43	37									43	37	10,968	11,080
<b>TOTAL GRAINS</b>														
area	2,951	2,929	1,721	1,747	270	276	10,630	11,125	870	835	16,442	16,912	65,532	66,822
yield	67.5	73.7	59.3	55.8	33.4	36.3	50.9	52.2	27.7	29.2	41.1	42.1	52.8	55.0
production	19,931	21,574	10,199	9,752	902	1,001	54,056	58,072	2,409	2,437	67,566	71,261	345,802	367,319