

## USDA/WASDE April 2025

### Weizen 2024/25

2024/25 Proj.		Beginning Stocks	Production	Imports	Domestic Feed	Domestic Total 2/	Exports	Ending Stocks
European Union	5/ Mar	15.54	121.30	10.50	45.50	109.75	27.00	10.59
	Apr	15.82	121.02	10.70	45.50	109.75	26.50	11.29

### Weizen 2025/26 K.A. - erste Prognose im Mai

### Mais 2024/25

2024/25 Proj.		Beginning Stocks	Production	Imports	Domestic Feed	Domestic Total 2/	Exports	Ending Stocks
European Union	6/ Mar	7.24	58.00	19.50	56.00	75.70	2.50	6.54
	Apr	7.31	59.31	20.00	57.70	77.40	2.50	6.73

### Mais 2025/26 K.A. - erste Prognose im Mai

## IGC-GMR März 2025

### Getreide gesamt

		Opening stocks	Production	Imports	Total supply	Use				Exports	Closing stocks
						Food	Industrial	Feed	Total a)		
<b>EU *</b>											
	2023/24 est.	38,8	268,4	37,8	<b>345,1</b>	58,4	34,3	153,2	<b>258,4</b>	53,9	32,9
	2024/25 f'cast	32,9	257,9	33,5	<b>324,2</b>	58,4	34,6	152,2	<b>258,4</b>	40,8	25,0
	2025/26 proj.	25,0	275,0	32,5	<b>332,5</b>	58,3	35,2	154,6	<b>261,3</b>	44,5	26,6

### Weizen

		Opening stocks	Production	Imports	Total supply	Use				Exports	Closing stocks
						Food	Industrial	Feed	Total a)		
<b>EU * (Jul/Jun)</b>											
	2023/24 est.	19,4	133,1	14,3	<b>166,7</b>	48,8	9,5	46,1	<b>110,9</b>	38,9	16,9
	2024/25 f'cast	16,9	119,4	11,5	<b>147,8</b>	48,9	9,3	45,0	<b>109,6</b>	27,8	10,4
	2025/26 proj.	10,4	132,9	10,1	<b>153,3</b>	48,8	9,5	46,0	<b>110,8</b>	31,1	11,4

### Mais

		Opening stocks	Production	Imports	Total supply	Use				Exports	Closing stocks
						Food	Industrial	Feed	Total a)		
<b>EU * (Oct/Sep)</b>											
	2023/24 est.	8,1	61,0	21,0	<b>90,2</b>	4,7	14,6	56,5	<b>77,8</b>	4,3	8,1
	2024/25 f'cast	8,1	59,3	20,2	<b>87,6</b>	4,7	15,1	55,0	<b>77,7</b>	2,5	7,4
	2025/26 proj.	7,4	61,1	20,5	<b>89,1</b>	4,7	15,5	55,9	<b>78,9</b>	2,8	7,3

Getreide

# EU 2025/2026 Cereals Balance Sheet

(thousand metric tonnes)

last updated: 27/3/2025

	2025/26 proj.									
	Common wheat	Barley	Durum wheat	Maize	Rye	Sorghum	Oats	Triticale	Others	TOTAL CEREALS
Beginning stocks	9 369	2 030	740	19 451	12	266	1 972	154	210	34 202
Usable production	128 512	51 084	7 002	65 018	7 872	779	7 487	10 915	2 721	280 701
Area (thousand ha)	21 260	10 317	2 150	8 788	1 848	165	2 457	2 486	984	50 435
Yield (tonnes/ha)	6	5	4	7	4	5	3	4	3	6
Imports (from third countries) ***	3 000	1 505	2 380	18 260	143	35	130	2	152	25 588
<b>Total supply</b>	<b>138 881</b>	<b>55 219</b>	<b>11 001</b>	<b>102 729</b>	<b>7 827</b>	<b>1 080</b>	<b>9 599</b>	<b>11 070</b>	<b>3 083</b>	<b>340 489</b>
Total domestic use	101 793	42 108	9 018	76 151	7 583	908	6 424	11 083	2 245	257 292
Human consumption	41 734	385	8 176	4 759	3 085	157	1 114	52	23	59 486
Seed	4 600	2 131	400	402	300	29	350	500	270	8 981
Industrial uses	9 200	6 800	95	12 000	1 500		101	445	170	30 310
of which bioethanol/biofuel	3 400	537		6 900	900			344	14	12 095
Animal feed	45 500	32 500	300	58 600	2 652	718	4 814	10 000	1 768	158 850
Losses	759	310	47	390	46	5	45	65	16	1 684
Exports (to third countries)	29 780	10 137	918	4 227	183	15	139	4	18	46 420
<b>Total use</b>	<b>131 573</b>	<b>52 243</b>	<b>9 936</b>	<b>80 378</b>	<b>7 766</b>	<b>923</b>	<b>6 563</b>	<b>11 067</b>	<b>2 264</b>	<b>302 712</b>
Ending stocks**	7 308	2 976	1 065	22 351	61	157	3 036	4	820	37 777
<b>Change in stocks**</b>	<b>-2 061</b>	<b>946</b>	<b>325</b>	<b>2 900</b>	<b>49</b>	<b>-108</b>	<b>1 064</b>	<b>-150</b>	<b>610</b>	<b>3 575</b>

\* Marketing year: from July to June  
 \*\* At the end of the marketing year

\*\*\* The presented trade figures in the balance sheet assume an implementation of the existing policies. More in particular this means that underlying assumption assumes that Autonomous Trade Measures for Ukraine expire on 5 June 2025 and the trade relationship with Ukraine falls back to the EU-Ukraine Deep and Comprehensive Free Trade Area (DCFTA). This forecast is without prejudice to the final outcome of ongoing negotiations with Ukraine on DCFTA review.

Ölsaaten

# Oilseeds balance sheet (EU)

OILSEEDS SUPPLY & DEMAND

(thousand metric tonnes)

last updated: 27/3/2025

	2024/25 fc.				2025/26 proj.			
	Rapeseed	Soya beans	Sunflower	TOTAL	Rapeseed	Soya beans	Sunflower	TOTAL
Beginning stocks	833	1 300	878	3 011	833	1 300	878	3 011
Usable production	16 891	2 851	8 048	27 789	18 987	2 894	9 676	31 557
Area (thousand ha)	5 727	1 118	4 877	11 722	5 942	1 027	4 623	11 592
Yield (tonnes/ha)	2.95	2.55	1.65	2.37	3.20	2.82	2.09	2.72
Imports (from third countries)	5 828	14 831	679	21 338	5 778	14 231	979	20 988
<b>Total supply</b>	<b>23 552</b>	<b>18 982</b>	<b>9 604</b>	<b>52 138</b>	<b>25 598</b>	<b>18 425</b>	<b>11 533</b>	<b>55 556</b>
Domestic use	22 330	17 288	8 320	47 938	24 326	16 891	10 119	51 336
of which crushing	(21 857)	(15 068)	(7 266)	(44 191)	(23 802)	(14 685)	(8 903)	(47 390)
Exports (to third countries)	389	394	406	1 189	439	234	536	1 209
<b>Total use</b>	<b>22 719</b>	<b>17 682</b>	<b>8 727</b>	<b>49 127</b>	<b>24 765</b>	<b>17 125</b>	<b>10 655</b>	<b>52 545</b>
Ending stocks	833	1 300	878	3 011	833	1 300	878	3 011
<b>Change in stocks</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

Sources : EC – DG AGRI