

COCERAL Crop Forecast - Grains June 2025

area	Austria		Belgium/Lux.		Denmark		Finland		France		Germany		Greece		Ireland		Italy		Netherlands		Portugal		Spain		Sweden		TOTAL		
yield	2024		2025		2024		2025		2024		2025		2024		2025		2024		2025		2024		2025		2024		2025		
production 1,000 t	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	
SOFT WHEAT																													
area	247	255	159	200	476	491	216	230	4,210	4,675	2,567	2,800	110	120	48	55	540	540	97	115	22	20	1,703	1,690	475	500	10,870	11,691	
yield	58.0	59	78.3	80.0	71.0	78.2	35.0	38.0	61.0	71.0	71.1	73.5	23.0	24.0	84.0	100.0	49.0	52.0	68.0	86.0	24	22	40.0	43.0	61.0	66.5	59.3	65.7	
production	1,432	1,502	1,243	1,600	3,380	3,842	756	874	25,681	33,193	18,241	20,580	253	288	403	550	2,646	2,808	660	989	52	45	6,812	7,267	2,898	3,325	64,456	76,862	
DURUM WHEAT																													
area	26	25									239	230	49	50	460	506					4	4	235	245			2,173	2,260	
yield	53.0	52									50.8	51.0	59.0	55.5	21.0	22.0					28	28	33.0	36.5			31.1	33.5	
production	138	130									1,214	1,173	286	278	966	1,113					11	11	776	894			6,755	7,560	
BARLEY																													
area	124	121	48	51	571	542	323	320	1,809	1,740	1,669	1,565	140	155	170	175	260	270	39	35	13	12	2,270	2,255	290	270	7,726	7,511	
yield	57.0	61	74.7	77.0	56.0	59.2	36.0	35.0	54.3	62.0	64.1	66.5	22.0	23.0	74.5	79.5	38.5	39.5	65.0	72.0	32	32	35.5	41.0	43.5	44.5	49.4	53.5	
production	707	744	361	393	3,198	3,208	1,163	1,120	9,823	10,788	10,702	10,407	308	357	1,267	1,391	1,001	1,067	254	252	42	39	8,059	9,246	1,262	1,202	38,143	40,210	
thereof SPRING BARLEY																													
area	25	25	4	4	513	476	323	320	564	523	362	335			120	123	9	9	26	20	13	12	2,142	2,130	270	250	4,371	4,227	
yield	48.0	46.1	51.0	50.0	54.7	58.0	36.0	35.0	50.8	56.0	52.3	51.5			73.0	76.0	29.0	29.0	55.0	60.0	37	32	35.8	39.4	43.0	44.0	43.0	45.6	
production	120	114	22	20	2,806	2,761	1,163	1,120	2,865	2,929	1,895	1,725			876	935	26	26	143	120	48	39	7,668	8,392	1,161	1,100	18,793	19,280	
CORN																													
area	200	211	63	60	9	8			1,601	1,500	498	470	150	160			480	490	12	12	58	72	290	300	2	2	3,363	3,285	
yield	101.0	107.0	106.0	99.0	71.0	66.8			93.1	90.0	100.5	94.0	70.0	90.0			97.0	100.0	120.0	120.0	110	11	120.0	123.5	50.0	42.5	97.1	94.7	
production	2,020	2,254	668	594	64	53			14,905	13,500	5,005	4,418	1,050	1,440			4,656	4,900	144	144	636	77	3,480	3,705	10	9	32,638	31,095	
RYE																													
area	32	28	1	1	112	107	16	24	29	31	536	540					4	5	3	2	13	13	100	103	27	28	872	881	
yield	40.0	46.7	55.0	53.0	59.0	60.0	27.0	38.0	38.0	42.5	48.3	51.5					32.0	32.0	30.0	40.0	10	10	24.5	28.0	57.0	60.0	45.4	48.5	
production	128	129	6	5	661	642	43	90	109	132	2,584	2,781					13	16	9	8	13	13	245	288	154	168	3,964	4,272	
OATS																													
area	17	21	3	1	58	91	328	321	79	88	156	160			25	28	90	100	1	1	20	19	530	525	165	155	1,472	1,510	
yield	39.0	37.6	47.0	52.0	47.8	50.0	37.0	34.0	38.7	44.0	44.7	43.0			77.0	83.0	23.0	22.5	30.0	40.0	12	12	22.0	24.5	39.5	39.0	32.7	33.6	
production	66	77	15	5	277	455	1,214	1,091	304	387	697	688			193	232	207	225	3	4	25	22	1,166	1,286	652	605	4,818	5,078	
SORGHUM/Mixed grains																													
area	22	20	1	1					102	62	9	8					42	50					6	7	7	7	188	155	
yield	35.0	37.0	15.0	15.0					44.9	52.0	42.0	37.0					60.0	62.0					43.0	42.0	26.6	27.0	46.1	50.7	
production	77	74	2	2					458	322	36	30					252	310					26	29	18	19	867	786	
TRITICALE																													
area	50	48	4	7	4	6	7	9	255	304	266	285					20	25	2	2	13	16	240	240	23	22	883	964	
yield	51.0	55.4	60.0	64.0	65.0	65.0	37.0	37.0	43.1	51.0	56.9	58.5					44.0	44.0	40.0	40.0	15	18	27.0	31.0	51.0	54.0	43.2	47.8	
production	255	264	24	45	26	39	26	33	1,097	1,550	1,512	1,667					88	110	8	8	19	29	648	744	117	119	3,820	4,608	
TOTAL GRAINS																													
area	718	728	279	321	1,230	1,245	890	904	8,323	8,630	5,748	5,878	860	941	243	258	2,596	2,680	154	167	143	156	5,374	5,385	989	984	27,547	28,257	
yield	67.2	71.1	83.0	82.4	61.8	66.2	36.0	35.5	64.4	70.7	68.0	69.5	30.0	34.0	76.6	84.3	47.1	50.0	69.9	84.1	56	15	39.5	43.7	51.7	55.3	56.4	60.3	
production	4,823	5,174	2,318	2,644	7,605	8,237	3,202	3,209	53,591	61,045	39,062	40,849	2,577	3,198	1,862	2,174	12,227	13,396	1,077	1,405	798	236	21,211	23,460	5,110	5,445	155,462	170,470	

COCERAL Crop Forecast - Grains June 2025

area	1,000 ha	Cyprus		Czech Rep.		Estonia		Hungary		Latvia		Lithuania		Malta		Poland		Slovakia		Slovenia		Romania		Bulgaria		Croatia		TOTAL		
yield	100 kg/ha	EU-27																												
production	1,000 t	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	
SOFT WHEAT																														
area				770	800	173	175	922	945	542	540	835	910			2,386	2,423	270	325	33	34	2,300	2,325	1,193	1,200	138	160	20,431	21,528	
yield				59.5	63.5	43.5	46.0	57.9	59.0	45.5	47.0	52.0	50.5			52.0	52.5	55.5	56.0	46.0	50.0	45.9	49.5	57.3	57.5	58.0	60.0	55.9	60.2	
production				4,582	5,080	753	805	5,338	5,576	2,466	2,538	4,342	4,596			12,406	12,721	1,499	1,820	152	170	10,557	11,509	6,835	6,900	800	960	114,185	129,535	
DURUM WHEAT																														
area		6	6	20	20			51	31					2	2			68	67			6	6	18	20			2,343	2,412	
yield		19.8	19.8	58.5	63.5			52.5	49.5					46.0	46.0			46.0	54.0			31.0	30.0	40.0	44.0			32.3	34.5	
production		12	12	117	127			268	153					9	9			313	362			19	18	70	88			7,562	8,329	
BARLEY																														
area		34	34	321	310	95	101	285	291	86	88	192	180	1	1	695	676	126	125	23	25	471	515	188	200	60	58	10,304	10,115	
yield		16.1	16.1	54.0	57.5	35.5	39.0	55.3	56.0	30.0	36.0	39.0	39.5	27.0	27.0	43.4	43.0	48.5	55.0	39.8	41.0	45.0	45.0	55.9	54.0	49.0	49.0	48.6	51.9	
production		55	55	1,733	1,783	337	394	1,576	1,630	258	317	749	711	3	3	3,018	2,905	611	688	92	103	2,120	2,318	1,052	1,080	294	284	50,040	52,478	
thereof SPRING BARLEY																														
area		34	34	190	190	75	80	28	29	54	60	127	118	1	1	275	275	80	78	5	5	125	125	8	5	8	7	5,382	5,233	
yield		16.1	16.1	54.5	53.0	33.0	37.0	44.4	0.0	27.5	32.5	34.5	35.5	27.0	27.0	38.4	37.0	47.0	49.0	32.0	34.0	33.0	33.0	38.0	37.0	45.0	48.0	42.3	44.2	
production		54.7	54.7	1,036	1,007	248	296	124	0	149	195	438	419	3	3	1,057	1,018	376	382	16	17	413	413	30	19	36	34	22,773	23,136	
CORN																														
area				81	82			883	800			14	17			1,251	1,225	136	150	40	42	2,340	2,021	510	450	272	265	8,890	8,337	
yield				77.0	84.5			59.7	72.0			79.0	69.5			72.9	72.0	59.5	74.0	77.0	82.0	31.2	41.6	29.0	50.0	77.0	75.0	67.2	72.7	
production				624	693			5,272	5,760			111	118			9,120	8,820	809	1,110	308	344	7,301	8,407	1,479	2,250	2,094	1,988	59,755	60,585	
RYE																														
area				22	21	16	16	22	38	34	33	24	25			682	736	10	9	1	1	9	8	64	64	2	2	1,758	1,834	
yield				50.5	54.0	40.0	38.0	32.2	33.0	33.0	39.5	28.5	25.5			35.7	34.0	34.0	38.0	29.3	31.0	30.0	31.0	23.2	24.0	27.0	27.0	40.1	40.8	
production				111	113	64	61	71	125	112	130	68	64			2,435	2,501	34	34	3	3	27	25	147	154	5	5	7,043	7,488	
OATS																														
area				48	53	54	39	25	20	108	96	108	93			519	502	9	8	2	2	95	95	13	12	17	17	2,470	2,446	
yield				36.5	36.0	26.0	26.0	31.0	31.0	24.5	25.0	24.5	23.5			31.7	31.0	26.0	27.0	27.7	29.0	23.0	24.0	23.5	25.0	24.0	25.0	31.2	31.8	
production				175	191	140	101	78	62	265	240	265	219			1,645	1,556	23	22	6	6	219	228	31	30	41	43	7,704	7,775	
SORGHUM/Mixed grains																														
area				33	28			45	40							252	250					34	29					552	502	
yield				39.5	39.0			47.3	40.0							33.0	32.0					28.0	29.0					38.7	38.6	
production				130	109			213	160							833	800					95	84					2,139	1,939	
TRITICALE																														
area				44	45	5	5	57	66	8	6	82	75			1,148	1,113	8	7	2	2	71	70	194	140			2,502	2,493	
yield				51.0	53.0	42.0	50.0	41.2	40.0	34.5	37.0	34.4	33.7			44.0	43.0	36.5	39.0	36.0	39.0	41.5	42.0	38.5	40.0			42.9	44.5	
production				224	239	21	25	235	264	28	22	282	253			5,051	4,786	29	27	7	8	295	294	747	560			10,739	11,086	
TOTAL GRAINS																														
area		40	40	1,339	1,359	343	336	2,290	2,231	778	763	1,255	1,300	3	3	6,933	6,924	627	691	101	106	5,326	5,069	2,179	2,086	489	502	49,251	49,667	
yield		16.7	16.7	57.5	61.3	38.3	41.3	57.0	61.5	40.2	42.6	46.3	45.8	39.7	39.7	49.8	49.2	52.9	58.8	56.1	59.8	38.7	45.1	47.5	53.0	66.2	65.3	52.6	56.2	
production		67	67	7,697	8,334	1,315	1,386	13,050	13,730	3,129	3,247	5,816	5,960	12	12	34,507	34,089	3,318	4,062	567	634	20,631	22,883	10,361	11,062	3,235	3,280	259,167	279,215	

COCERAL Crop Forecast - Grains June 2025

area	U.K.		Serbia		Bosnia		Ukraine		Moldova		TOTAL		TOTAL	
yield	100 kg/ha										NON-EU		EUROPE 33	
production	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025
SOFT WHEAT														
area	1,531	1,702	549	630	65	65	4,850	5,050	300	280	7,295	7,727	27,726	29,255
yield	79.4	79.4	53.0	57.0	31.0	33.0	45.5	45.0	27.0	27.5	52.3	52.8	54.9	58.2
production	12,159	13,520	2,910	3,591	202	215	22,068	22,725	810	770	38,148	40,821	152,333	170,356
DURUM WHEAT														
area													2,343	2,412
yield													32.3	34.5
production													7,562	8,329
BARLEY														
area	1,194	1,071	99	100	14	14	1,425	1,375	120	110	2,852	2,670	13,156	12,785
yield	59.4	62.6	55.0	50.8	26.3	30.0	38.0	35.0	17.0	18.0	46.6	45.9	48.1	50.6
production	7,091	6,706	545	508	37	42	5,415	4,813	204	198	13,291	12,266	63,331	64,744
thereof SPRING BARLEY														
area	810	688					820	795			1,630	1,483	7,011	6,716
yield	57.4	58.8					37.5	33.0			47.4	45.0	43.5	44.4
production	4,648	4,049					3,075	2,624			7,723	6,672	30,496	29,809
CORN														
area	12	13	960	970	175	180	4,050	4,250	450	445	5,647	5,858	14,537	14,195
yield	20.0	23.5	60.0	63.0	36.0	39.0	64.0	69.0	31.0	33.0	59.7	64.2	64.3	69.2
production	24	31	5,760	6,111	630	702	25,920	29,325	1,395	1,469	33,729	37,637	93,484	98,222
RYE														
area	21	21	7	6	4	4	82	75			114	106	1,872	1,940
yield	68.5	7.3	21.0	21.0	22.2	23.0	27.0	27.0			34.1	22.6	39.7	39.8
production	144	15	15	13	9	9	221	203			389	240	7,431	7,728
OATS														
area	182	217	45	42	12	13	158	170			397	442	2,867	2,888
yield	54.1	53.6	21.0	23.0	21.0	23.0	22.0	22.0			36.6	37.7	31.9	32.7
production	985	1,164	95	97	25	30	348	374			1,452	1,665	9,157	9,440
SORGHUM/Mixed grains														
area							65	60			65	60	617	562
yield							13.0	12.5			13.0	12.5	36.0	35.8
production							85	75			85	75	2,223	2,014
TRITICALE														
area	11	9									11	9	2,513	2,502
yield	39.0	41.0									39.0	41.0	42.9	44.5
production	43	37									43	37	10,782	11,123
TOTAL GRAINS														
area	2,951	3,033	1,660	1,748	270	276	10,630	10,980	870	835	16,381	16,872	65,632	66,539
yield	69.3	70.8	56.2	59.0	33.4	36.1	50.9	52.4	27.7	29.2	40.7	42.2	52.8	55.9
production	20,445	21,473	9,323	10,319	902	998	54,056	57,514	2,409	2,437	66,691	71,267	346,303	371,955