

USDA/WASDE Juni 2025

Weizen 2024/25, 12. Juni 2025

	Beginning Stocks	Production	Imports	Domestic Feed	Domestic Total 2/	Exports	Ending Stocks
	15.79	122.12	10.70	45.50	109.75	26.50	12.36

Weizen 2025/26, 2. Prognose 12. Juni 2025

	Beginning Stocks	Production	Imports	Domestic Feed	Domestic Total 2/	Exports	Ending Stocks
May	12.36	136.00	9.50	46.50	111.00	34.00	12.86
Jun	12.36	136.55	9.50	46.50	111.00	34.50	12.91

Mais 2024/25, 12. Juni 2025

	Beginning Stocks	Production	Imports	Domestic Feed	Domestic Total 2/	Exports	Ending Stocks
	7.31	59.31	20.00	58.20	77.90	2.40	6.33

Mais 2025/26, 2. Prognose 12. Juni 2025

	Beginning Stocks	Production	Imports	Domestic Feed	Domestic Total 2/	Exports	Ending Stocks
May	6.33	60.00	20.50	57.70	77.80	3.00	6.03
Jun	6.33	60.00	20.50	57.70	77.80	3.00	6.03

IGC-GMR, Juni 2025

Getreide gesamt, 26. Juni 2025, in Klammer Vormonatsprognose

	Opening stocks	Production	Imports	Total supply	Use				Exports	Closing stocks
					Food	Industrial	Feed	Total a)		
2023/24 <i>est.</i>	38,8	268,4	37,8	345,1	58,4	34,3	153,2	258,4	53,9	32,9
2024/25 <i>f'cast</i>	32,9	257,8	32,8	323,5	58,4	34,6	151,7	257,9	39,7	25,8
2025/26 <i>proj.</i>	25,8	281,4	31,1	338,4	58,3	35,2	154,5	261,4	46,3	30,7
		(279,4)	(32,1)	(337,4)			(154,8)	(261,6)	(45,3)	(30,5)

Weizen, 26. Juni 2025, in Klammer Vormonatsprognose

	Opening stocks	Production	Imports	Total supply	Use				Exports	Closing stocks
					Food	Industrial	Feed	Total a)		
2023/24 <i>est.</i>	19,4	133,1	14,3	166,7	48,8	9,5	46,1	110,9	38,9	16,9
2024/25 <i>f'cast</i>	16,9	119,4	11,4	147,8	48,9	9,3	45,0	109,6	27,2	11,0
2025/26 <i>proj.</i>	11,0	137,2	9,0	157,1	48,8	9,5	46,5	111,4	33,0	12,8
	(10,9)	(135,6)	(10,0)	(156,5)					(32,0)	(13,2)

Mais, 26. Juni 2025, in Klammer Vormonatsprognose

	Opening stocks	Production	Imports	Total supply	Use				Exports	Closing stocks
					Food	Industrial	Feed	Total a)		
2023/24 <i>est.</i>	8,1	61,0	21,0	90,2	4,7	14,6	56,5	77,8	4,3	8,1
2024/25 <i>f'cast</i>	8,1	59,3	19,7	87,1	4,7	15,1	54,5	77,2	2,5	7,4
2025/26 <i>proj.</i>	7,4	62,0	20,5	89,9	4,7	15,5	55,9	78,9	2,8	8,1

EU 2025/2026 Cereals Balance Sheet

(thousand metric tonnes)

last updated: 26/6/2025

	2025/26 proj.									
	Common wheat	Barley	Durum wheat	Maize	Rye	Sorghum	Oats	Triticale	Others	TOTAL CEREALS
Beginning stocks	9 881	3 123	641	19 067	76	255	1 891	26	174	35 133
Usable production	128 209	53 276	7 990	64 637	7 010	791	7 558	10 731	2 705	282 907
Area (thousand ha)	21 213	10 280	2 165	8 700	1 739	167	2 481	2 475	979	50 171
Yield (tonnes/ha)	6	5	4	7	4	5	3	4	3	6
Imports (from third countries)**	3 000	1 505	2 360	18 327	143	35	130	2	152	25 653
Total supply	141 090	57 904	10 991	102 031	7 223	1 091	9 580	10 759	3 030	343 693
Total domestic use	102 970	42 780	9 066	78 009	6 853	923	6 529	10 650	2 281	260 061
Human consumption	41 973	366	8 217	4 783	3 054	157	1 121	52	23	59 786
Seed	4 600	2 131	400	402	300	29	350	500	270	8 981
Industrial uses	9 200	6 800	95	12 000	1 500		101	445	170	30 310
of which bioethanol/biofuel	3 400	537		6 900	900			344	14	12 095
Animal feed	46 428	33 163	306	60 436	1 917	733	4 912	9 588	1 802	159 286
Losses	769	320	48	388	42	5	45	64	16	1 697
Exports (to third countries)	29 780	10 112	918	4 227	183	15	139	4	18	45 396
Total use	132 750	52 891	9 983	82 236	7 036	938	6 668	10 654	2 300	305 456
Ending stocks**	8 340	5 013	1 007	19 795	192	143	2 912	105	731	38 237
Change in stocks**	-1 541	1 890	367	728	116	-112	1 020	79	557	3 104

* Marketing year: from July to June

** At the end of the marketing year

*** The presented trade figures in the balance sheet assume an implementation of the existing policies. More in particular this means that underlying assumption assumes that Autonomous Trade Measures for Ukraine expire on 5 June 2025 and the trade relationship with Ukraine falls back to the EU- Ukraine Deep and Comprehensive Free Trade Area (DCFTA). This forecast is without prejudice to the final outcome of ongoing negotiations with Ukraine on DCFTA review.

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Oilseeds balance sheet (EU)

OILSEEDS SUPPLY & DEMAND

(thousand metric tonnes)

	2024/25 fc.				2025/26 proj.			
	Rapeseed	Soya beans	Sunflower	TOTAL	Rapeseed	Soya beans	Sunflower	TOTAL
last updated: 26/6/2025								
Beginning stocks	833	1 300	878	3 011	833	1 300	878	3 011
Usable production	16 688	2 982	8 286	27 957	18 924	2 800	9 480	31 204
Area (thousand ha)	5 696	1 117	4 805	11 619	5 953	988	4 503	11 444
Yield (tonnes/ha)	2.93	2.67	1.72	2.41	3.18	2.83	2.11	2.73
Imports (from third countries)	6 978	14 331	629	21 938	5 778	14 231	979	20 988
Total supply	24 500	18 613	9 793	52 906	25 536	18 331	11 336	55 203
Domestic use	23 278	16 919	8 339	48 535	24 263	16 797	9 923	50 983
of which crushing	(22 784)	(14 747)	(7 282)	(44 813)	(23 741)	(14 604)	(8 730)	(47 074)
Exports (to third countries)	389	394	576	1 359	439	234	536	1 209
Total use	23 667	17 313	8 915	49 895	24 703	17 031	10 459	52 192
Ending stocks	833	1 300	878	3 011	833	1 300	878	3 011
Change in stocks	-	-	-	-	-	-	-	-

Sources : EC – DG AGRI

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