

USDA/WASDE August 2025

Weizen 2025/26, Prognose 12. August 2025

	Beginning Stocks	Production	Imports	Domestic Feed	Domestic Total 2/	Exports	Ending Stocks
Jul	12.36	137.25	6.50	46.50	111.00	32.50	12.61
Aug	12.36	138.25	6.50	47.50	112.00	32.50	12.61

Mais 2025/26, Prognose 12. August 2025

	Beginning Stocks	Production	Imports	Domestic Feed	Domestic Total 2/	Exports	Ending Stocks
Jul	6.33	60.00	20.50	57.70	77.80	3.00	6.03
Aug	6.23	58.00	22.00	57.70	77.90	2.50	5.83

IGC-GMR, August 2025

Getreide gesamt, 21. August 2025, in Klammer Vormonatsprognose

	Opening stocks	Production	Imports	Total supply	Use				Exports	Closing stocks
					Food	Industrial	Feed	Total a)		
2023/24	39,0	268,4	37,9	345,3	58,4	34,3	153,2	258,6	53,9	32,8
2024/25 <i>est.</i>	32,8	257,8	33,1	323,8	58,6	34,6	151,7	258,2	40,7	24,9
2025/26 <i>f'cast</i>	24,9 (25,2)	280,4 (280,6)	30,4 (29,1)	335,7 (335,0)	58,7 (58,7)	35,2 (35,2)	154,4 (154,4)	261,7 (261,5)	44,9 (45,7)	29,1 (27,7)

Weizen, 21. August 2025, in Klammer Vormonatsprognose

	Opening stocks	Production	Imports	Total supply	Use				Exports	Closing stocks
					Food	Industrial	Feed	Total a)		
2023/24	19,5	133,1	14,2	166,8	48,9	9,5	46,1	111,0	38,9	16,9
2024/25 <i>est.</i>	16,9	119,4	11,7	148,0	49,1	9,3	45,0	109,8	28,2	10,1
2025/26 <i>f'cast</i>	10,1 (10,4)	138,8 (137,2)	6,8 (6,9)	155,6 (154,5)	49,1 (49,0)	9,5 (9,5)	46,5 (46,5)	111,7 (111,6)	32,5 (32,0)	11,4 (10,9)

Mais, 21. August 2025, in Klammer Vormonatsprognose

	Opening stocks	Production	Imports	Total supply	Use				Exports	Closing stocks
					Food	Industrial	Feed	Total a)		
2023/24	8,1	61,0	21,0	90,2	4,7	14,6	56,5	77,8	4,3	8,1
2024/25 <i>est.</i>	8,1	59,3	19,7	87,1	4,7	15,1	54,5	77,2	2,5	7,4
2025/26 <i>f'cast</i>	7,4 (60,3)	57,5 (57,5)	22,0 (20,5)	86,9 (88,2)	4,7 (4,7)	15,5 (15,5)	55,4 (55,4)	78,4 (78,4)	1,5 (2,8)	7,1 (7,0)

EU 2025/2026 Cereals Balance Sheet

(thousand metric tonnes)

last updated: 28/8/2025

	2025/26 proj.									
	Common wheat	Barley	Durum wheat	Maize	Rye	Sorghum	Oats	Triticale	Others	TOTAL CEREALS
Beginning stocks	8 781	2 523	141	18 967	57	308	1 891	26	123	33 216
Usable production	128 080	53 711	8 292	57 573	7 067	827	8 026	10 587	2 708	276 872
Area (thousand ha)	20 985	10 186	2 252	8 345	1 740	183	2 600	2 423	980	49 694
Yield (tonnes/ha)	6	5	4	7	4	5	3	4	3	6
Imports (from third countries)***	3 500	1 505	2 220	18 800	129	53	130	1	146	26 484
Total supply	140 361	58 139	10 653	95 340	7 252	1 188	10 047	10 614	2 977	336 572
Total domestic use	102 969	42 782	9 067	78 267	6 853	923	6 532	10 349	2 281	260 024
Human consumption	41 973	366	8 217	4 783	3 094	157	1 121	52	23	59 786
Seed	4 600	2 131	400	402	300	29	350	500	270	8 981
Industrial uses	9 200	6 800	95	12 000	1 500		101	445	170	30 310
of which bioethanol/biofuel	3 400	537		6 900	900			344	14	12 095
Animal feed	46 428	33 163	306	60 736	1 917	733	4 912	9 288	1 802	159 286
Losses	768	322	50	345	42	5	48	64	16	1 661
Exports (to third countries)	29 780	10 112	918	3 500	168	15	139	4	17	44 652
Total use	132 750	52 894	9 985	81 767	7 021	938	6 671	10 352	2 298	304 676
Ending stocks**	7 611	5 245	667	13 574	231	250	3 376	262	679	31 895
Change in stocks**	-1 170	2 322	527	-5 393	174	-58	1 485	236	556	-1 321

* Marketing year: from July to June
 ** At the end of the marketing year
 *** The presented trade figures in the balance sheet assume an implementation of the existing policies. More in particular this means that underlying assumption assumes that Autonomous Trade Measures for Ukraine expire on 5 June 2025 and the trade relationship with Ukraine falls back to the EU- Ukraine Deep and Comprehensive Free Trade Area (DCFTA). This forecast is without prejudice to the final outcome of ongoing negotiations with Ukraine on DCFTA review.

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Oilseeds balance sheet (EU)

(thousand metric tonnes)

last updated: 28/8/2025

	2024/25 fc.				2025/26 proj.			
	Rapeseed	Soya beans	Sunflower	TOTAL	Rapeseed	Soya beans	Sunflower	TOTAL
Beginning stocks	833	1.300	878	3.011	833	1.300	878	3.011
Usable production	16.688	2.982	8.286	27.957	18.840	2.842	8.771	30.453
Area (thousand ha)	5.696	1.117	4.805	11.619	5.813	1.043	4.757	11.612
Yield (tonnes/ha)	2.93	2.67	1.72	2.41	3.24	2.73	1.84	2.62
Imports (from third countries)	7.964	14.500	628	23.092	5.778	14.231	979	20.988
Total supply	25.486	18.782	9.792	54.060	25.452	18.372	10.628	54.452
Domestic use	24.269	17.118	8.190	49.578	24.179	16.839	9.214	50.232
of which crushing	(23.755)	(14.920)	(7.152)	(45.827)	(23.658)	(14.639)	(8.106)	(46.404)
Exports (to third countries)	383	364	724	1.471	439	234	536	1.209
Total use	24.652	17.482	8.914	51.049	24.618	17.072	9.750	51.441
Ending stocks	833	1.300	878	3.011	833	1.300	878	3.011
Change in stocks	-	-	-	-	-	-	-	-

Sources : EC – DG AGRI

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