

USDA/WASDE September 2025

Weizen 2025/26, Prognose 12. September 2025

	Beginning Stocks	Production	Imports	Domestic Feed	Domestic Total 2/	Exports	Ending Stocks
Aug	12.36	138.25	6.50	47.50	112.00	32.50	12.61
Sep	11.69	140.10	5.50	48.50	113.00	32.50	11.79

Mais 2025/26, Prognose 12. September 2025

	Beginning Stocks	Production	Imports	Domestic Feed	Domestic Total 2/	Exports	Ending Stocks
Aug	6.23	58.00	22.00	57.70	77.90	2.50	5.83
Sep	6.28	55.30	23.00	56.80	76.90	1.80	5.88

IGC-GMR, September 2025

Getreide gesamt, 18. September 2025, in Klammer Vormonatsprognose

	Opening stocks	Production	Imports	Total supply	Use				Exports	Closing stocks
					Food	Industrial	Feed	Total a)		
2023/24	39,0	268,4	38,0	345,3	58,4	34,3	153,2	258,7	53,9	32,8
2024/25 <i>est.</i>	32,8	257,8	33,0	323,7	58,6	34,6	151,8	258,2	40,5	25,0
2025/26 <i>f'cast</i>	25,0	281,1	29,7	335,9	58,8	35,2	153,4	260,8	45,0	30,1
	(24,9)	(280,4)	(30,4)	(335,7)	(58,7)		(154,4)	(261,7)	(44,9)	(29,1)

Weizen, 18. September 2025, in Klammer Vormonatsprognose

	Opening stocks	Production	Imports	Total supply	Use				Exports	Closing stocks
					Food	Industrial	Feed	Total a)		
2023/24	19,5	133,1	14,2	166,8	48,9	9,5	46,1	111,0	38,9	16,9
2024/25 <i>est.</i>	16,9	119,4	11,8	148,1	49,1	9,3	45,0	109,8	28,2	10,1
2025/26 <i>f'cast</i>	10,1	140,4	6,8	157,3	49,2	9,5	47,0	112,3	32,6	12,4
		(138,8)		(155,6)	(49,1)		(46,5)	(111,7)	(32,5)	(11,4)

Mais, 18. September 2025, in Klammer Vormonatsprognose

	Opening stocks	Production	Imports	Total supply	Use				Exports	Closing stocks
					Food	Industrial	Feed	Total a)		
2023/24	8,1	61,0	21,0	90,2	4,7	14,6	56,6	77,9	4,3	8,1
2024/25 <i>est.</i>	8,1	59,3	19,7	87,1	4,7	15,1	54,5	77,2	2,5	7,4
2025/26 <i>f'cast</i>	7,4	56,5	21,5	85,4	4,7	15,5	53,9	76,8	1,5	7,1
		(57,5)	(22,0)	(86,9)			(55,4)	(78,4)		

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EU 2025/2026 Cereals Balance Sheet

(thousand metric tonnes)

last updated: 25/9/2025

	2025/26 proj.									
	Common wheat	Barley	Durum wheat	Maize	Rye	Sorghum	Oats	Triticale	Others	TOTAL CEREALS
Beginning stocks	8 716	2 248	234	18 918	47	320	1 897	26	159	32 565
Usable production	132 589	55 747	8 288	56 843	7 146	856	8 769	11 227	2 708	284 172
Area (thousand ha)	21 431	10 202	2 156	8 323	1 638	206	2 657	2 476	980	50 071
Yield (tonnes/ha)	6	5	4	7	4	4	3	5	3	6
Imports (from third countries)**	3 500	1 499	2 208	18 800	129	57	110	1	146	26 449
Total supply	144 805	59 494	10 729	94 561	7 322	1 233	10 776	11 254	3 013	343 187
Total domestic use	102 996	42 794	8 966	78 262	6 854	923	6 537	10 353	2 281	259 967
Human consumption	41 973	366	8 217	4 783	3 094	157	1 121	52	23	59 786
Seed	4 600	2 131	400	402	300	29	350	500	270	8 981
Industrial uses	9 200	6 800	95	12 000	1 500		101	445	170	30 310
of which bioethanol/biofuel	3 400	537		6 900	900			344	14	12 095
Animal feed	46 428	33 163	205	60 736	1 917	733	4 912	9 288	1 802	159 185
Losses	796	334	50	341	43	5	53	67	16	1 705
Exports (to third countries)	31 000	10 112	932	3 000	168	15	116	4	17	45 364
Total use	133 996	52 906	9 899	81 262	7 022	938	6 653	10 356	2 298	305 331
Ending stocks**	10 808	6 588	831	13 298	300	294	4 123	898	715	37 856
Change in stocks**	2 092	4 340	597	-5 619	252	-25	2 226	872	556	5 291

* Marketing year: from July to June

** At the end of the marketing year

*** The presented trade figures in the balance sheet assume an implementation of the existing policies. More in particular this means that underlying assumption assumes that Autonomous Trade Measures for Ukraine expire on 5 June 2025 and the trade relationship with Ukraine falls back to the EU-Ukraine Deep and Comprehensive Free Trade Area (DCFTA). This forecast is without prejudice to the final outcome of ongoing negotiations with Ukraine on DCFTA review.

14

Ölsaaten

Oilseeds balance sheet (EU)

OILSEEDS SUPPLY & DEMAND

(thousand metric tonnes)

last updated: 25/9/2025

	2024/25 fc.				2025/26 proj.			
	Rapeseed	Soya beans	Sunflower	TOTAL	Rapeseed	Soya beans	Sunflower	TOTAL
Beginning stocks	833	1 300	878	3 011	833	1 300	878	3 011
Usable production	16 688	2 982	8 286	27 957	19 915	2 896	8 653	31 464
Area (thousand ha)	5 696	1 117	4 805	11 619	6 053	1 043	4 754	11 849
Yield (tonnes/ha)	2.93	2.67	1.72	2.41	3.29	2.78	1.82	2.66
Imports (from third countries)	7 964	14 504	628	23 096	5 778	14 231	800	20 809
Total supply	25 486	18 787	9 791	54 064	26 527	18 426	10 330	55 284
Domestic use	24 269	17 122	8 188	49 580	25 254	16 892	8 917	51 063
of which crushing	(23 755)	(14 924)	(7 151)	(45 829)	(24 710)	(14 686)	(7 845)	(47 241)
Exports (to third countries)	383	364	725	1 473	439	234	536	1 209
Total use	24 652	17 487	8 913	51 053	25 694	17 126	9 453	52 273
Ending stocks	833	1 300	878	3 011	833	1 300	878	3 011
Change in stocks	-	-	-	-	-	-	-	-

Sources : EC – DG AGRI

27